



上海科技大学  
ShanghaiTech University

# Introduction to Information Science and Technology (IST)

## Part IV: Intelligent Machines and Robotics

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Sören Schwertfeger / 师泽仁

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# Instructor

- Sören Schwertfeger 师泽仁
  - Email: [soerensch@shanghaitech.edu.cn](mailto:soerensch@shanghaitech.edu.cn)
  - Website: <https://robotics.shanghaitech.edu.cn>
  - Office/ lab: Research Building 2<sup>nd</sup> floor
  - Office hours: Tuesdays & Fridays 2pm – 4pm
  - Research: Robotics (Computer Science)

# Organization

- Organized by School of Information Science and Technology (SIST)
- Putting it all together: Programming; Electronics; Signals and Systems for Robotics
- Class A: Labs next three Saturdays.
  - Register in groups of 5 students. If not yet done do it here: <https://www.wenjuan.com/s/nqAVNrF/>
  - Instructions on this weeks lab will be posted today.
  - Location: Auditorium in Admin building Haike Road

# Grading

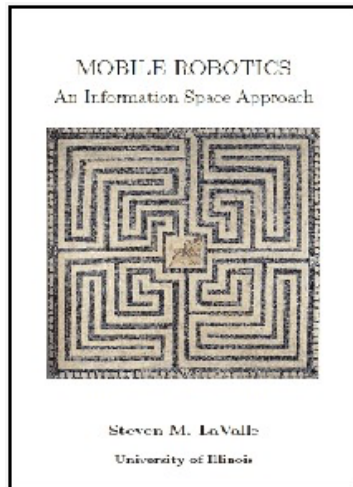
- **Class A:**
  - 2 Homework: 55%
    - Robotics HW 2 will have additional "Class A only" tasks
  - 3 Quizzes: 15%
    - At random times during random lectures
  - 3 Labs: 30%
    - Checkoff certain tasks during the lab
- **Class B:**
  - 2 Homework: 70%
  - 3 Quizzes: 30%

# Schedule

13	05-16	Intelligent Machines and Robotics: Introduction	<a href="#">MR 1</a>
	05-19	Intelligent Machines and Robotics: Control and Navigation	<a href="#">MR 2</a>
	05-21	Class A: Robotics Lab 1	
14	05-23	Intelligent Machines and Robotics: Planning	<a href="#">PA 1.1 - 1.4</a>
	05-26	Intelligent Machines and Robotics: Perception	<a href="#">MR 3.1</a>
	05-28	Class A: Robotics Lab 2	
15	05-30	Intelligent Machines and Robotics: Vision	<a href="#">MR 3.2 - 3.3</a>
	06-02	Intelligent Machines and Robotics: Artificial Intelligence	
	06-04	Class A: Robotics Lab 3	
16	06-06	Intelligent Machines and Robotics: Machine Learning	

# Material

- See website: <http://shtech.org/course/ist/>
  - All material is freely available:
  - LaValle Mobile Robotics and LaValle Planning Algorithms



- Read the material – basic facts from the material might be asked in the Quiz

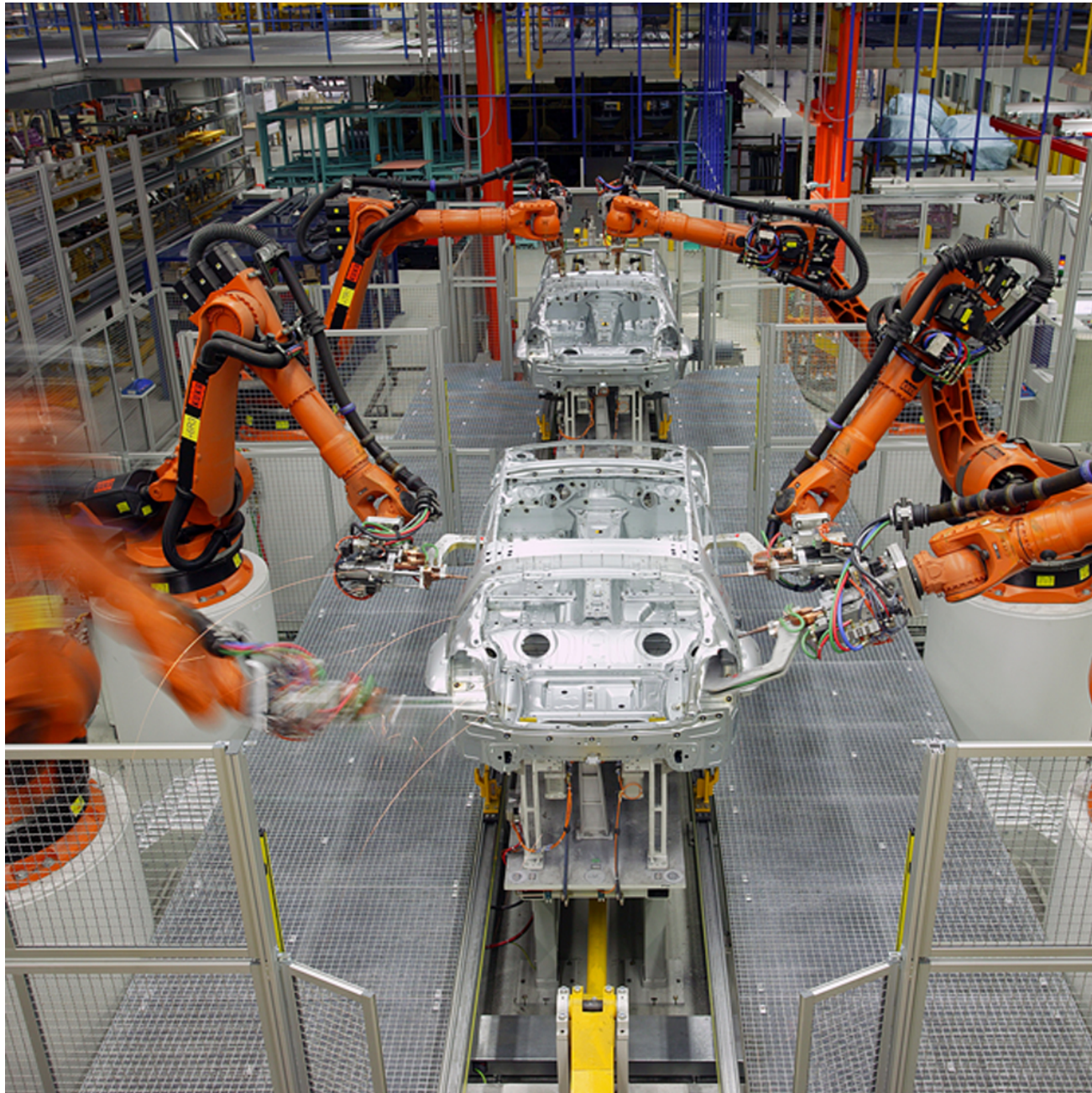
# Outline

- What is a Robot?
- Why Mobile Robotics?
- Why Autonomous Mobile Robotics?
- Brief History
- Kinematics

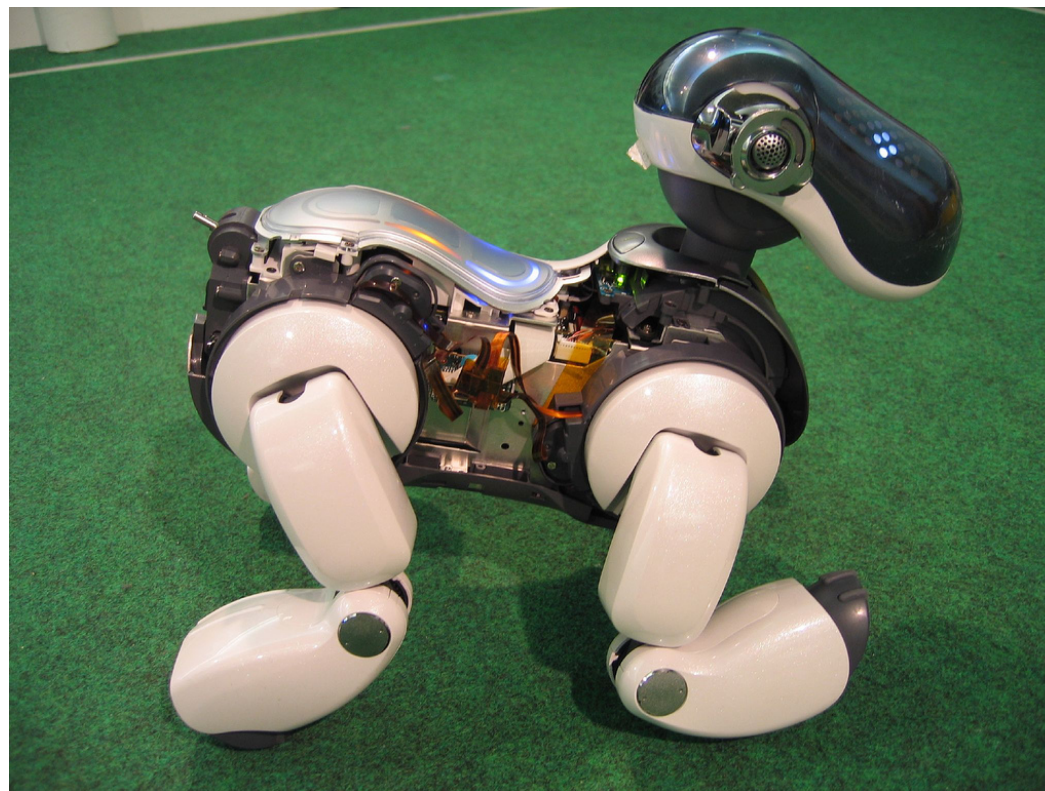
# What is a Robot?

Pictures on the following slides all from <http://commons.wikimedia.org>







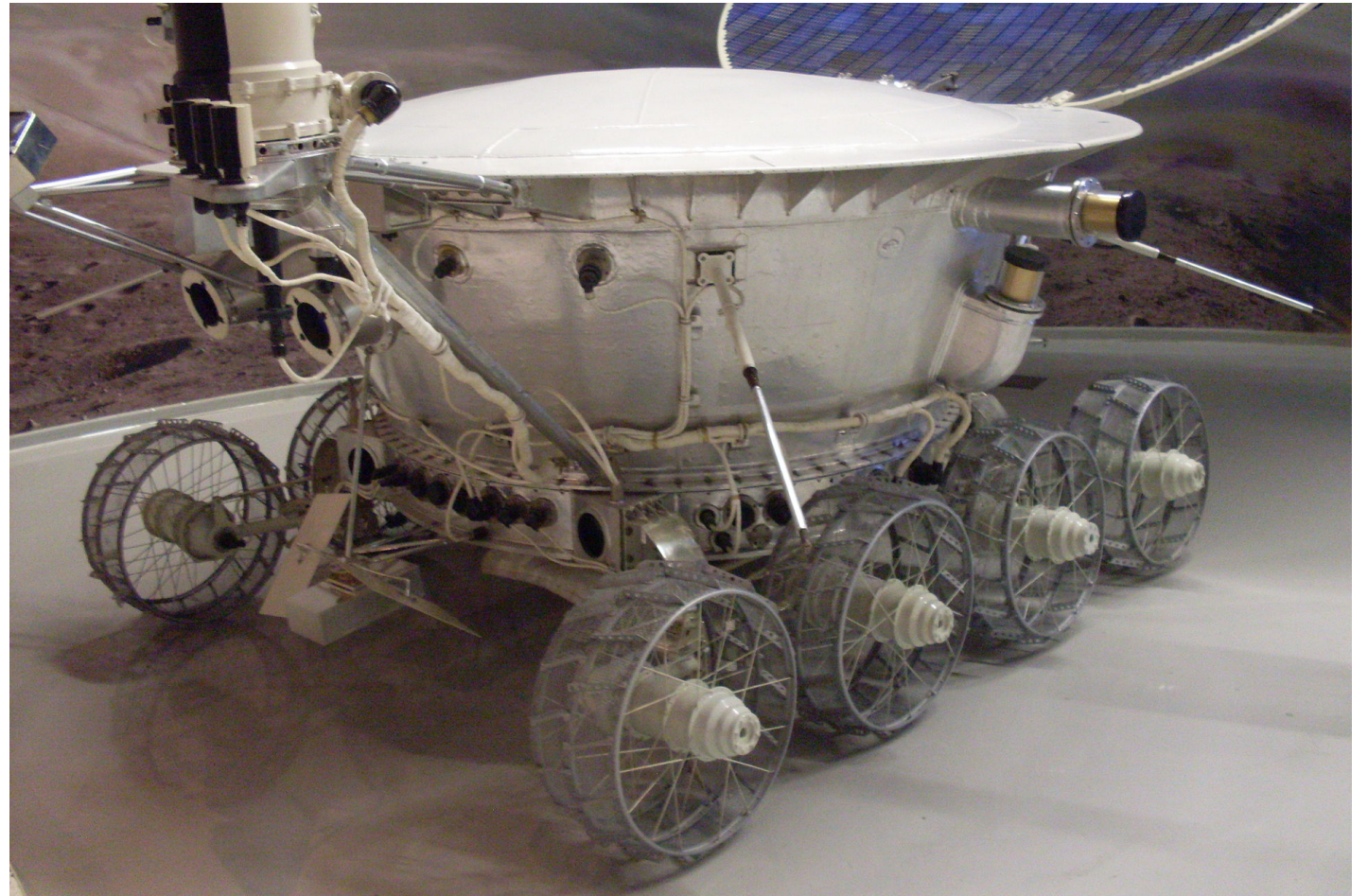




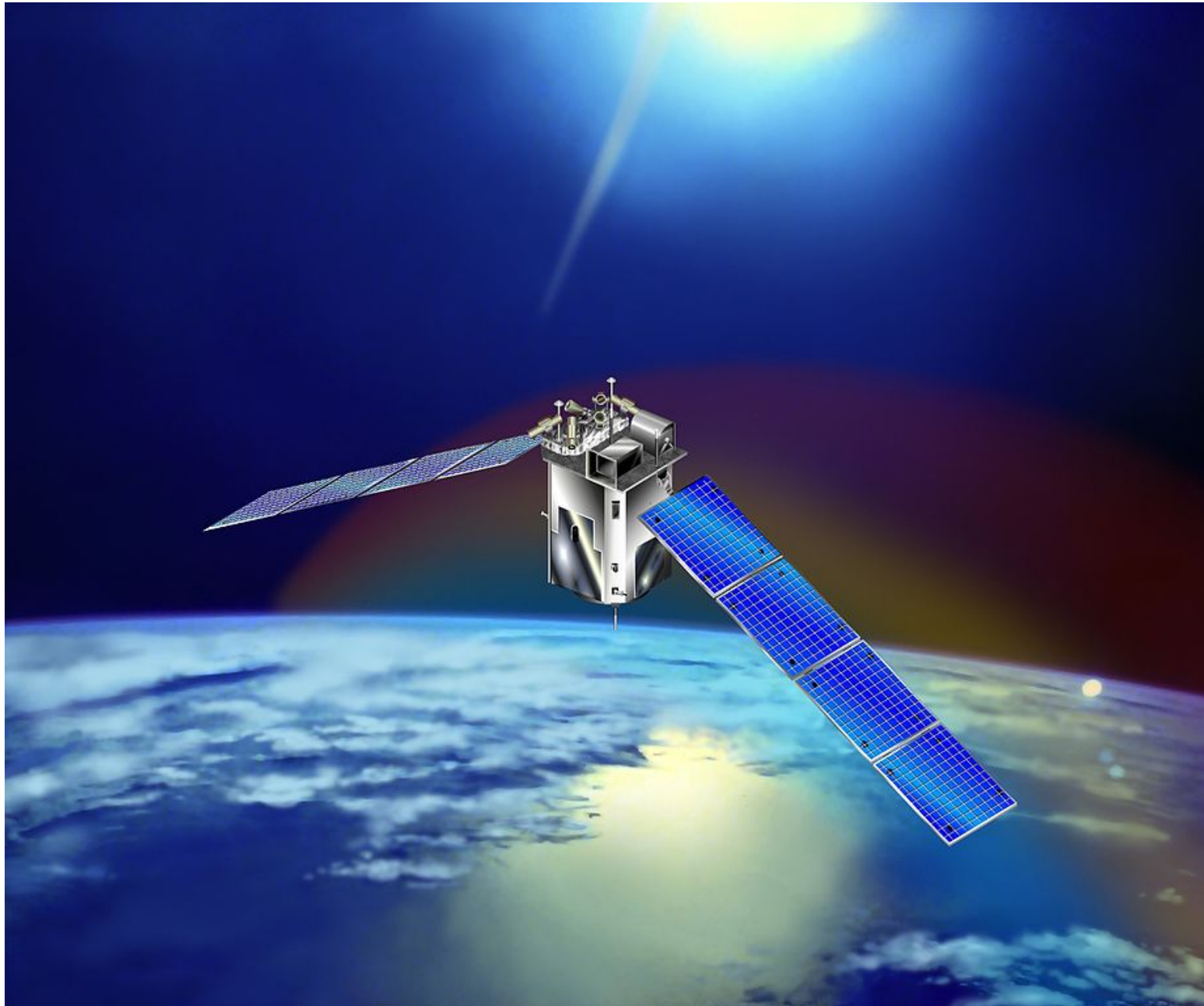


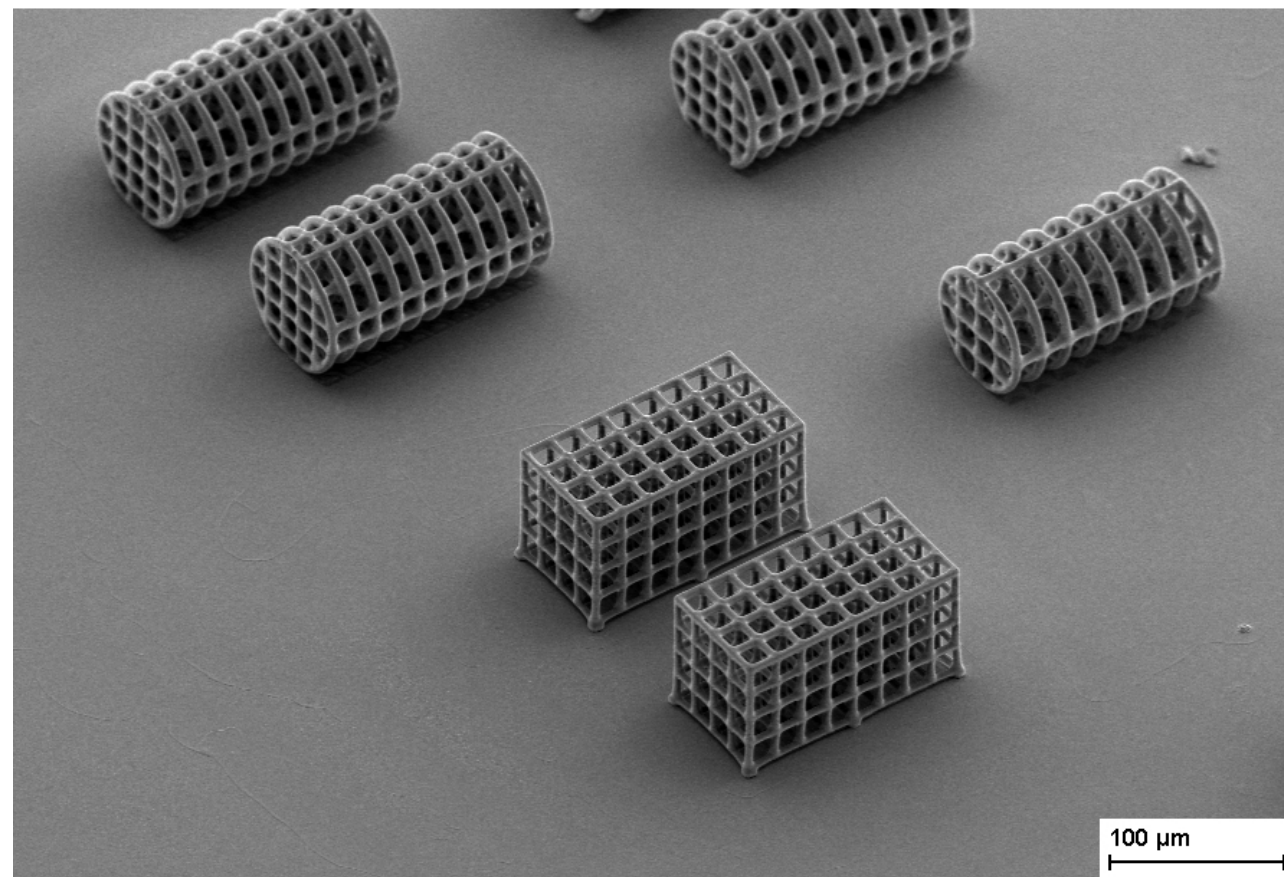
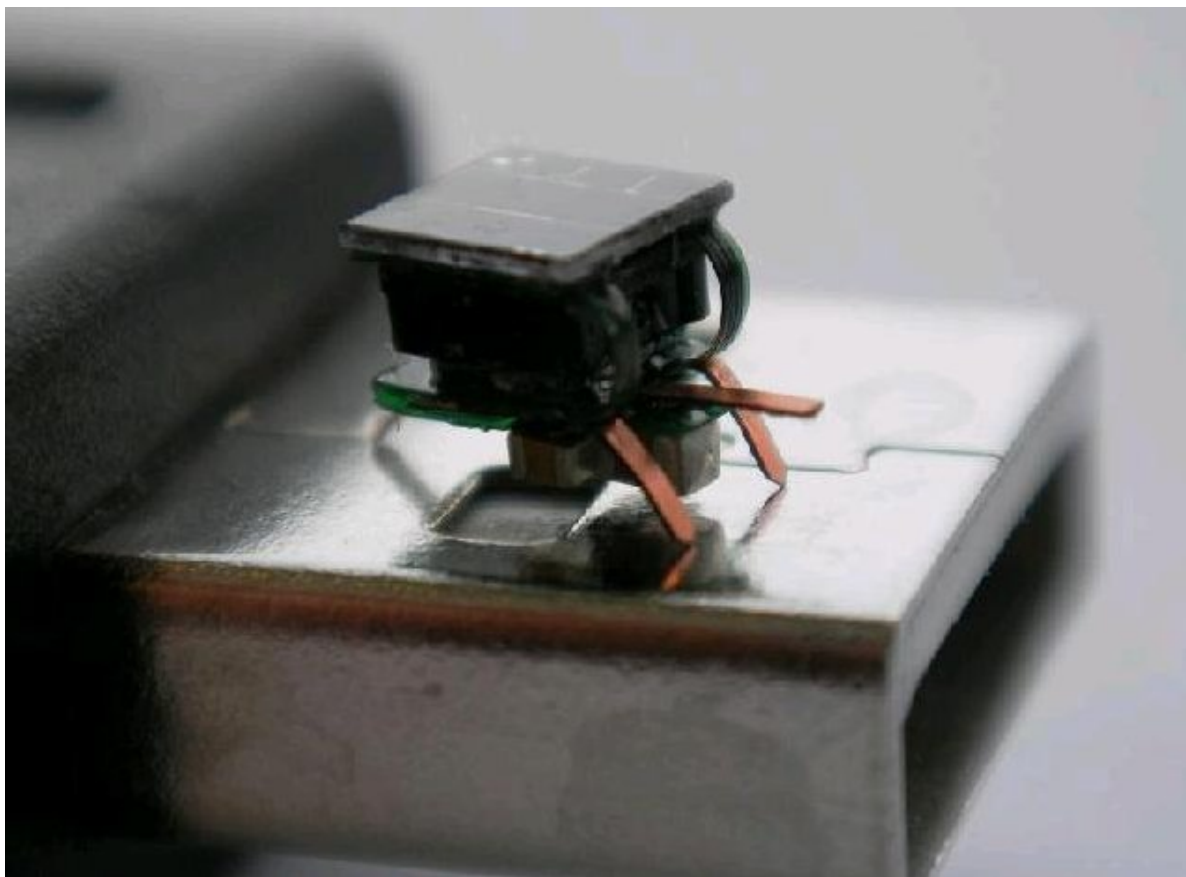




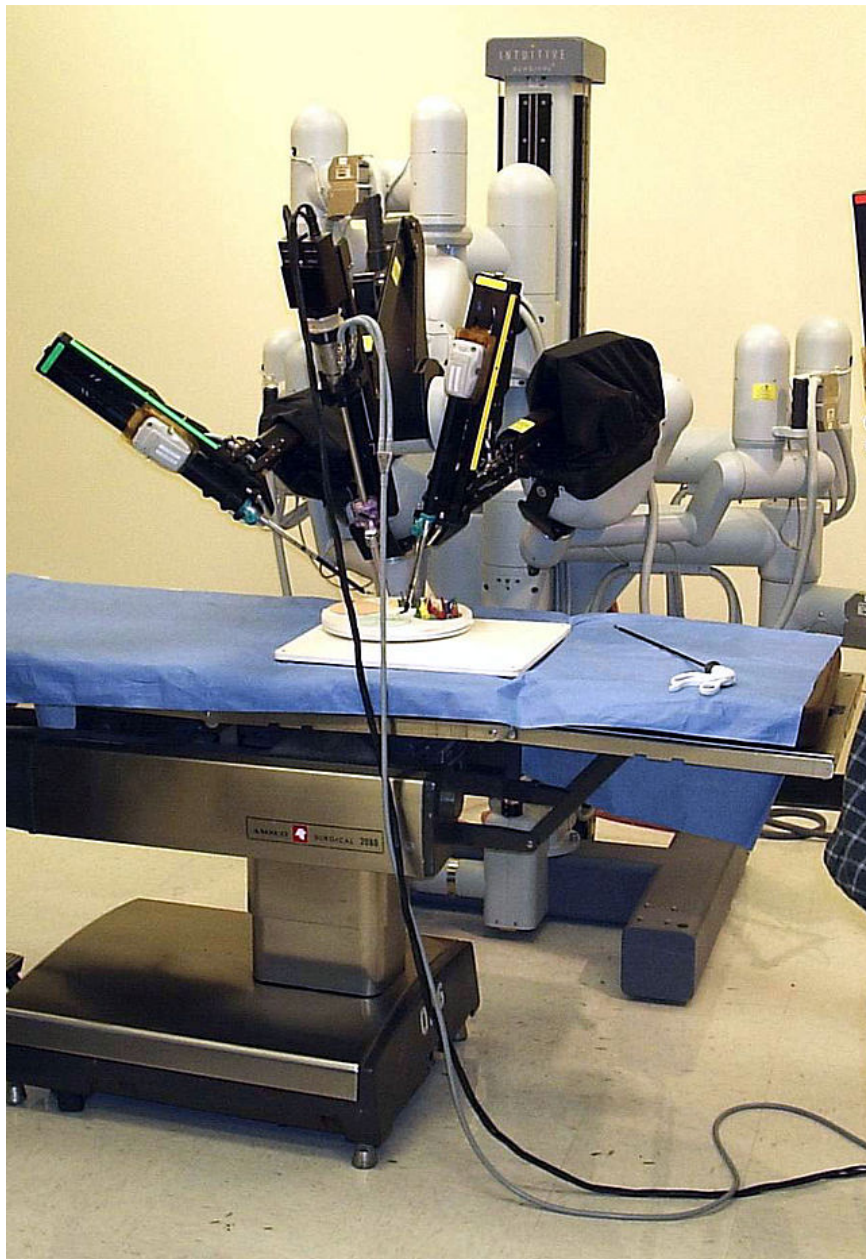






















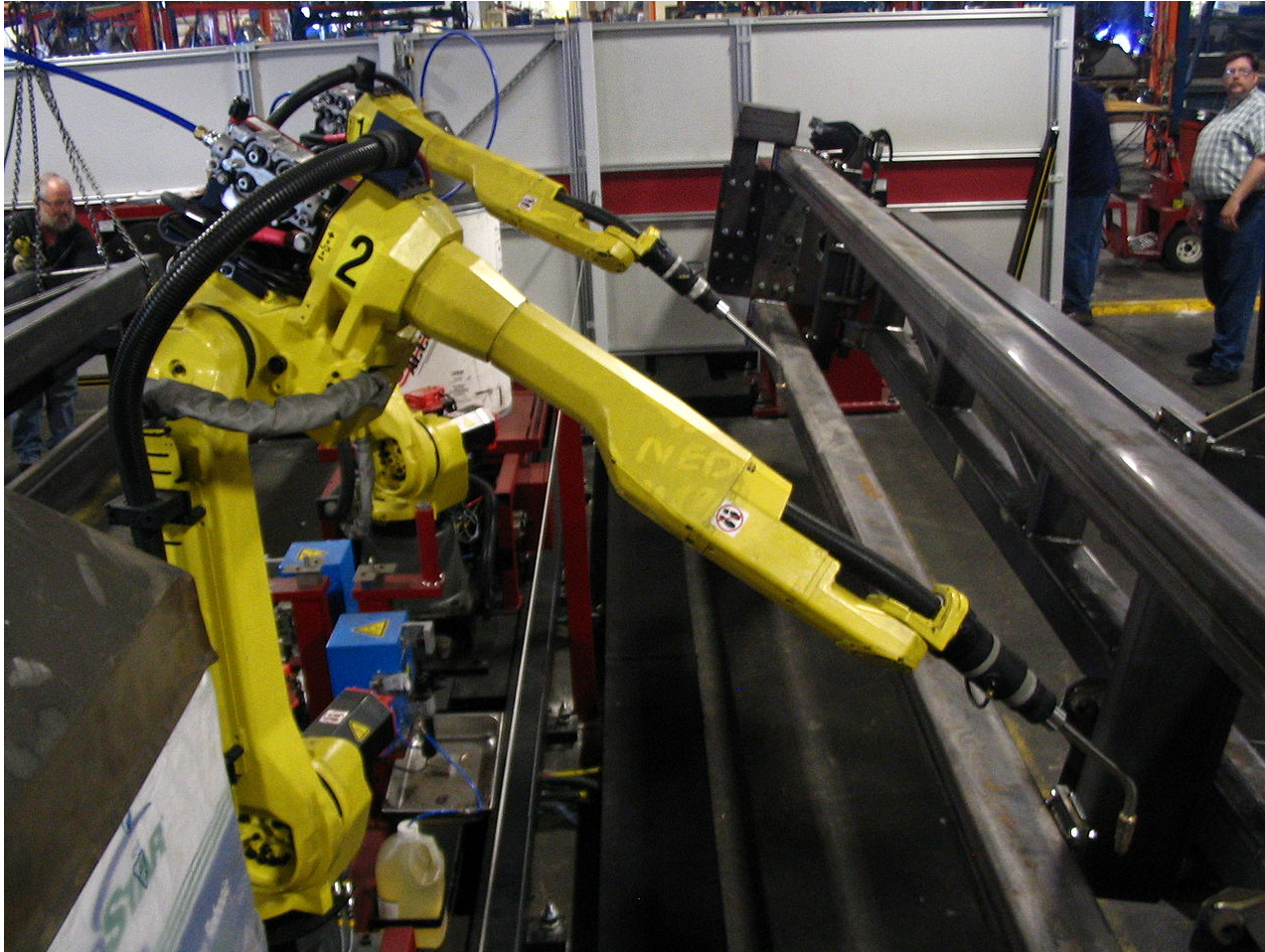
What is your definition for the term

**ROBOT ?**

# Definitions: A Robot is ...

A machine  
capable of performing complex tasks  
in the physical world,  
that is using sensors to perceive the environment  
and acts tele-operated or autonomous.

# Industry vs Mobile Robots



- Industrial Robots rule:
  - 2013: 179,000 industrial robots sold
  - Over 1.4 million industrial robots installed
  - China biggest robot market regarding annual sales - also fasted growing market worldwide
- Industrial Robots stay at one place!
- Almost all other robots move => **Mobile Robotics**

# Why Autonomous Mobile Robotics?

- Tele-operating robots: boring and inefficient
- Autonomous robots: Robots that act by their own reasoning
  - Human operator might be present: Gives high level tasks
- Why autonomy?
  - Autonomous behaviors might be **better** than remote control by humans
  - Remote control might be **boring** or **stressful** and **tiresome**
  - Human operators might be a **scarce** resource or **expensive**
  - Multi robot approaches: One operator for many robots
- Semi-autonomy:
  - Autonomous behaviors that help the operator, for example:
  - Way-point navigation, autonomous stair climbing, assisted manipulation
  - Gradual development from tele-operation to full autonomy possible

- Autonomous mobile robots move around in the environment. Therefore **ALL** of them:
  - They need to know **where** they **are**.
  - They need to know **where** their **goal** is.
  - They need to know **how** to get there.

- Autonomous mobile robots move around in the environment. Therefore **ALL** of them:
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  - They need to know **how** to get there.
- Where am I?
  - Global Positioning System: outdoor, error measured in meters
  - Guiding system: (painted lines, inductive guides), markers, iBeacon
  - Model of the environment:
    - Map, Localize yourself in this model
    - Mapping: Build the map while driving

- Autonomous mobile robots move around in the environment. Therefore **ALL** of them:
  - They need to know **where** they **are**.
  - They need to know **where** their **goal** is.
  - They need to know **how** to get there.
- Where is my goal?
- Two part problem:
  - What is the goal?
    - Expressed using the world model (map)
    - Using object recognition
    - No specific goal (random)
  - Where is that goal?
    - Coordinates in the map
    - Localization step at the end of the object recognition process
    - User input

- Autonomous mobile robots move around in the environment. Therefore **ALL** of them:
  - They need to know **where** they **are**.
  - They need to know **where** their **goal** is.
  - They need to know **how** to get there.
- Different levels:
  - Control:
    - How much power to the motors to move in that direction, reach desired speed
  - Navigation:
    - Avoid obstacles
    - Classify the terrain in front of you
    - Follow a path
  - Planning:
    - Long distance path planning
    - What is the way, optimize for certain parameters



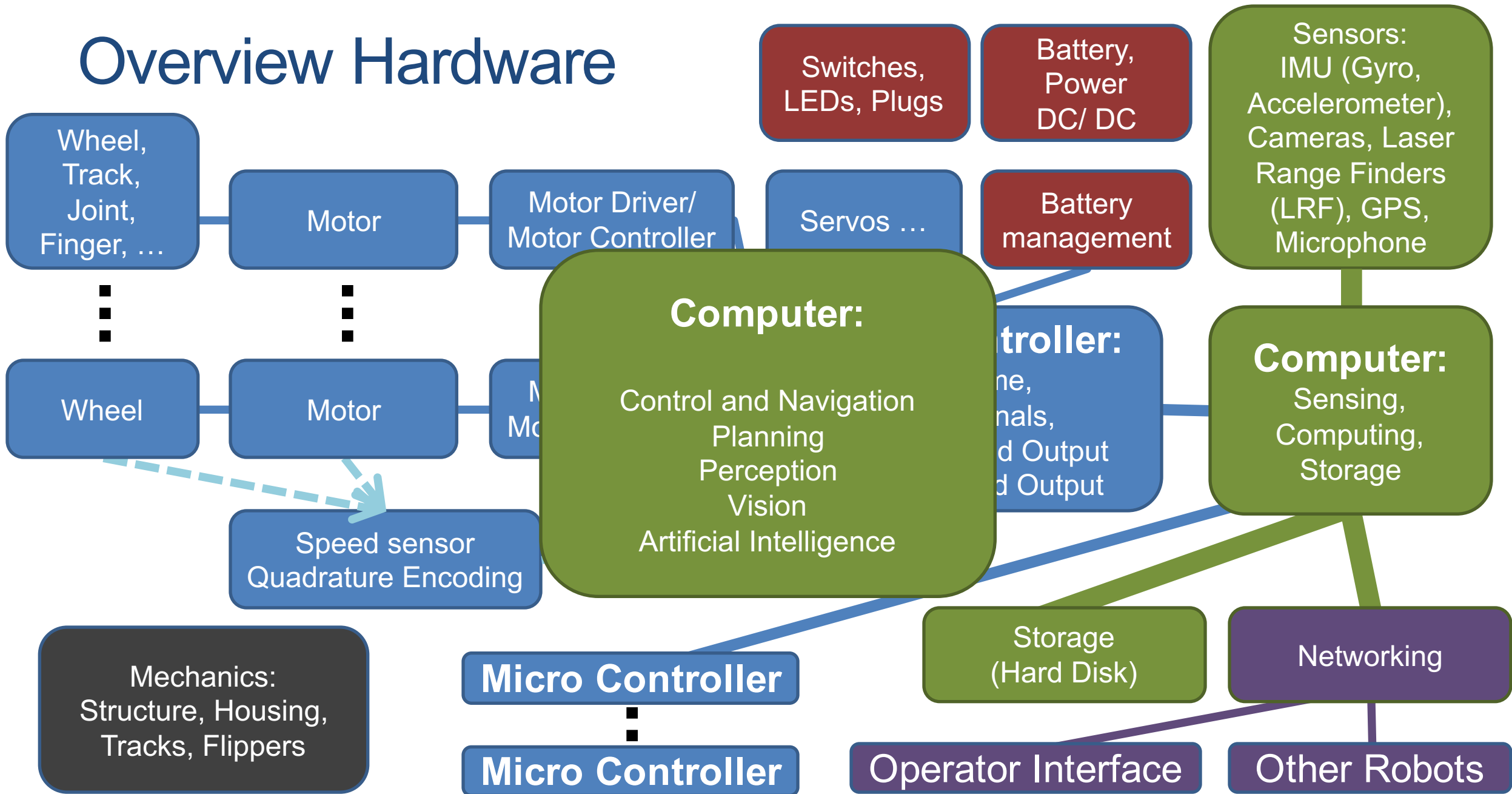
**Most important capability**  
(for autonomous mobile robots)

**How to get from place A to place B?**  
(safely and efficiently)

How to get from A to B?

**What are the components of a  
ROBOT?**

# Overview Hardware



How to get from A to B?

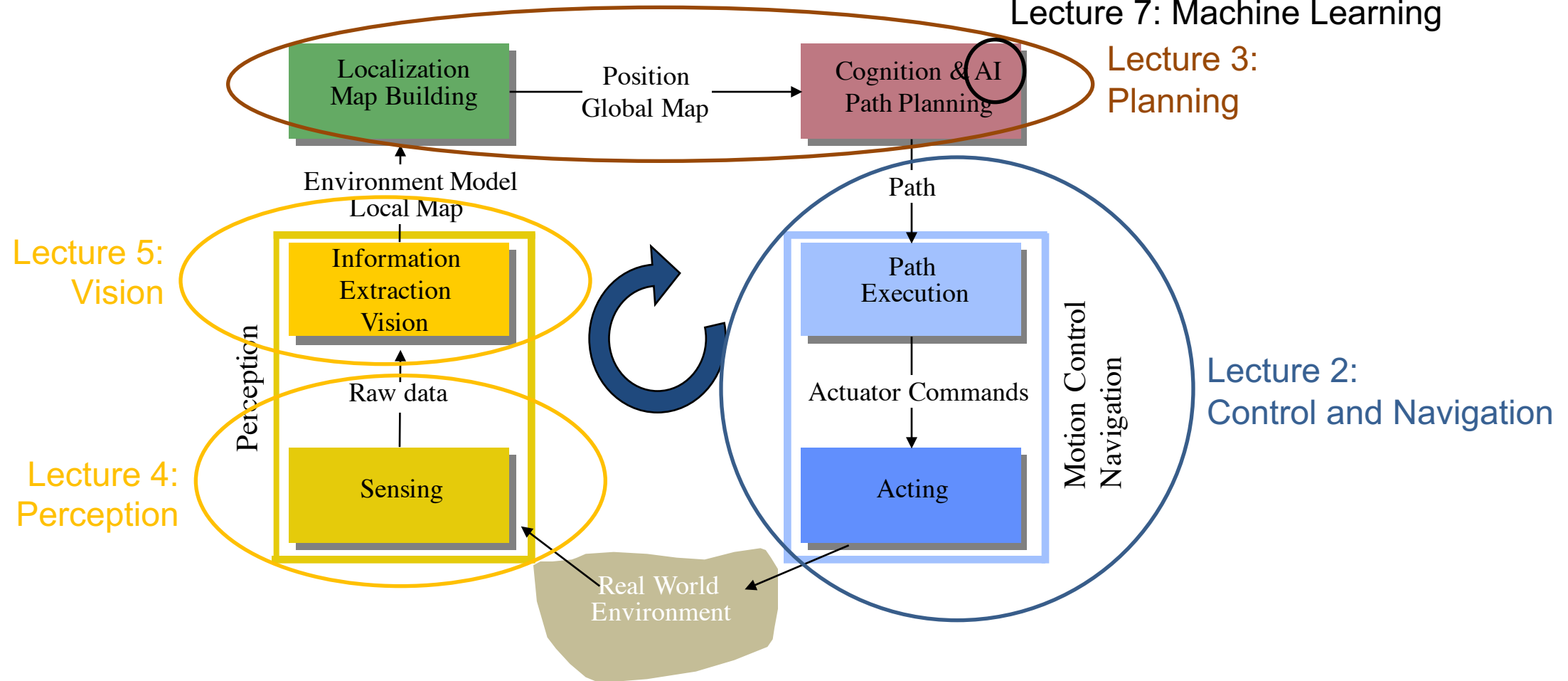
**How to program an intelligent ROBOT  
to go from A to B?**

# General Control Scheme for Mobile Robot Systems

Lecture 6: Artificial Intelligence (AI)

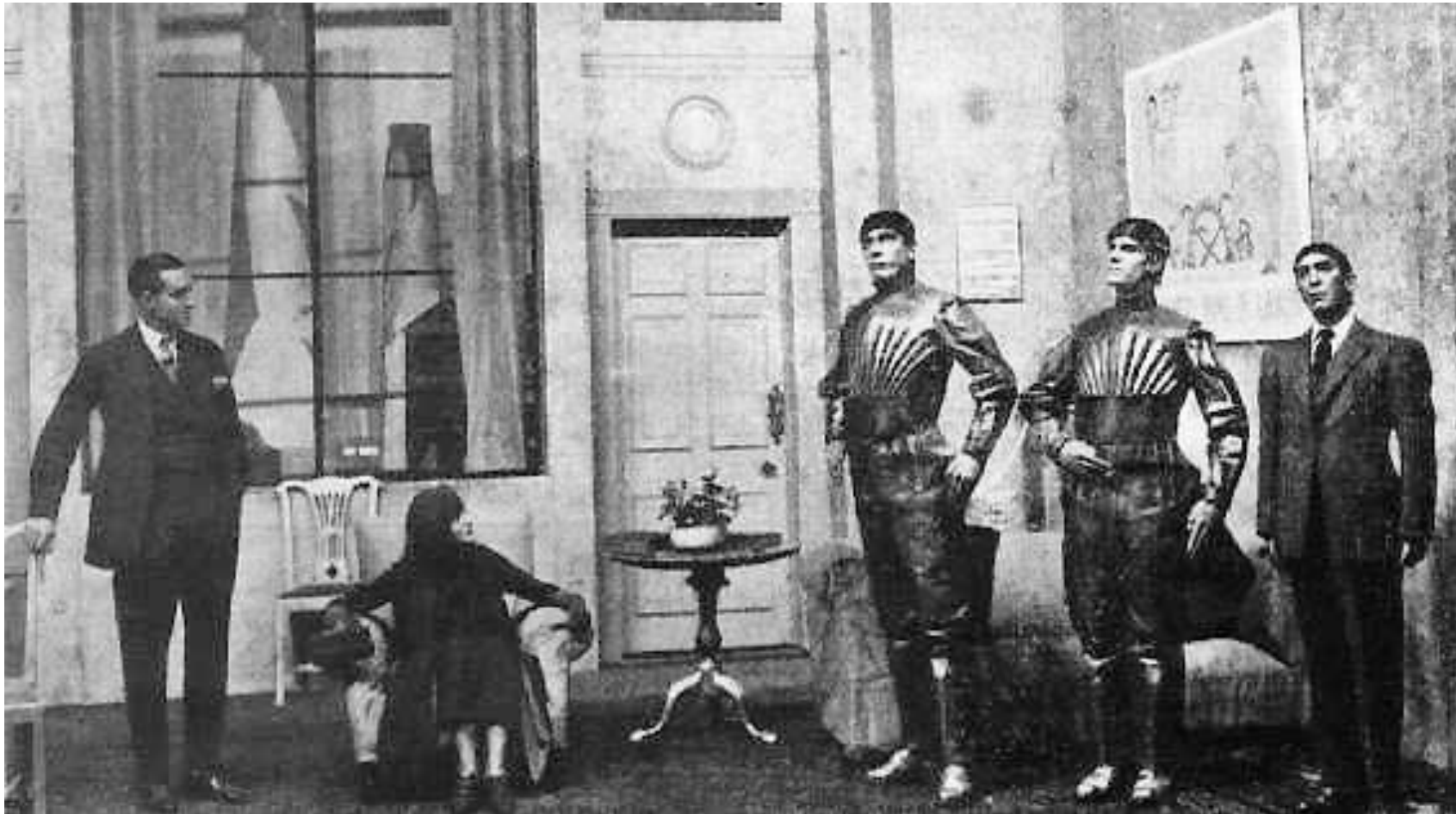
Lecture 7: Machine Learning

Lecture 3:  
Planning



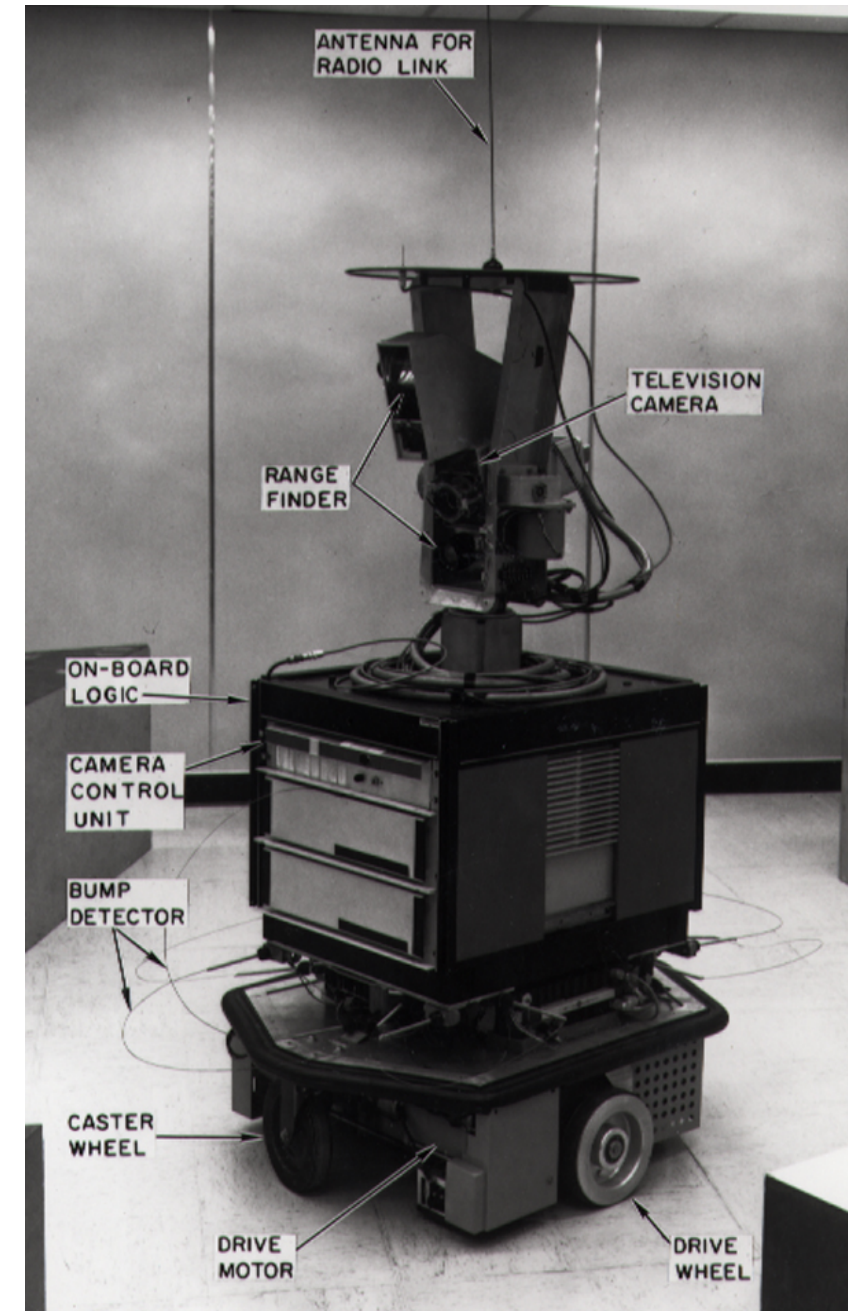
# Brief History

**Robota** “forced labor”: Czech (捷克共和國), Karel Čapek R.U.R. 'Rossum's Universal Robots' (1920).



# Shakey the robot (1970)

- First general-purpose mobile robot to be able to reason about its own actions
- Advanced hardware:
  - radio communication
  - sonar range finders
  - television camera
  - on-board processors
  - bump detectors
- Advanced software:
  - Sensing and reasoning
- Very big impact
- Video:  
<http://robotics.shanghaitech.edu.cn/static/videos/external/Shakey.mkv>



# KINEMATICS

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How to get from A to B?

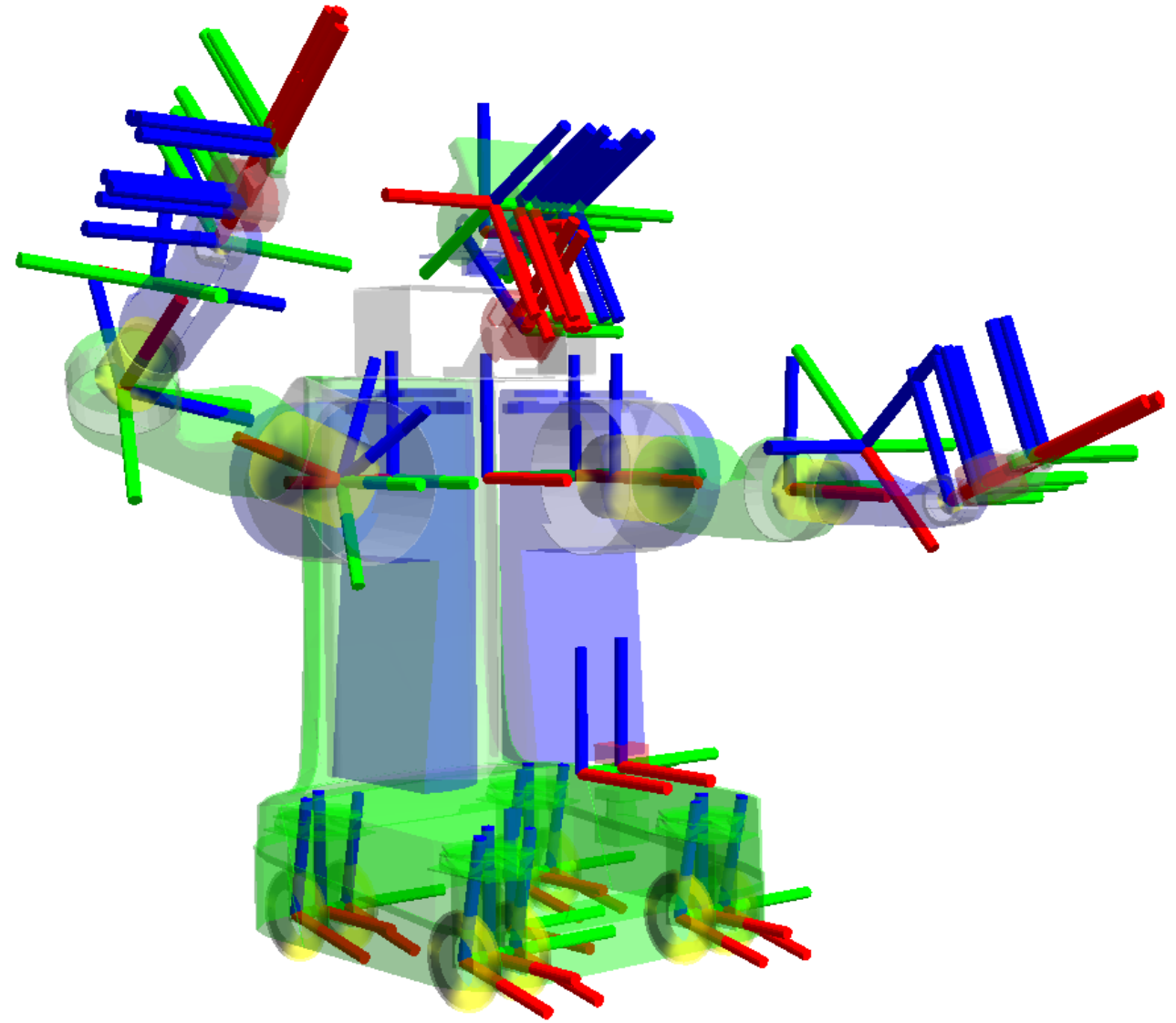
**Which (physical) methods can be used to  
move a robot?  
(Propulsion Systems)**

# Means of Propulsion

- Land:
  - Wheels (1, 2, 3, 4, 6, .....)
    - Different types!
  - Tracks (1, 2, 3, 4, .....)
    - Like (military) tanks
  - Legs (1, 2, 4, 6, .....)
  - Snake robots
- Air:
  - VTOL (Vertical Take Off and Landing)
    - Rotor (2, 4, .....)
    - Jet (1)
  - Fixed wing plane (Rotor + Jet)
  - Blimp (plus rotor)
- Water
  - Propellers
  - Sails
  - Jets
- Underwater
  - Propellers
  - Gliders:
    - Change buoyancy to move up and down; use wings to move forward
- Space
  - Chemical rocket engine
  - Electric (ion) thrusters

# Robot Kinematics

- Geometric description of propulsion
- Robot Arm:
  - Rigid bodies connected by
  - Joints with pure rotation or translation
- Mobile Robot:
  - One rigid body moved by
  - Actuators interacting with the environment
- Forward Kinematics:
  - Given the motion of the actuators:
  - Where is the robot (hand)?
- Inverse Kinematics:
  - Given a goal position:
  - Who do I have to move my motors to get there?

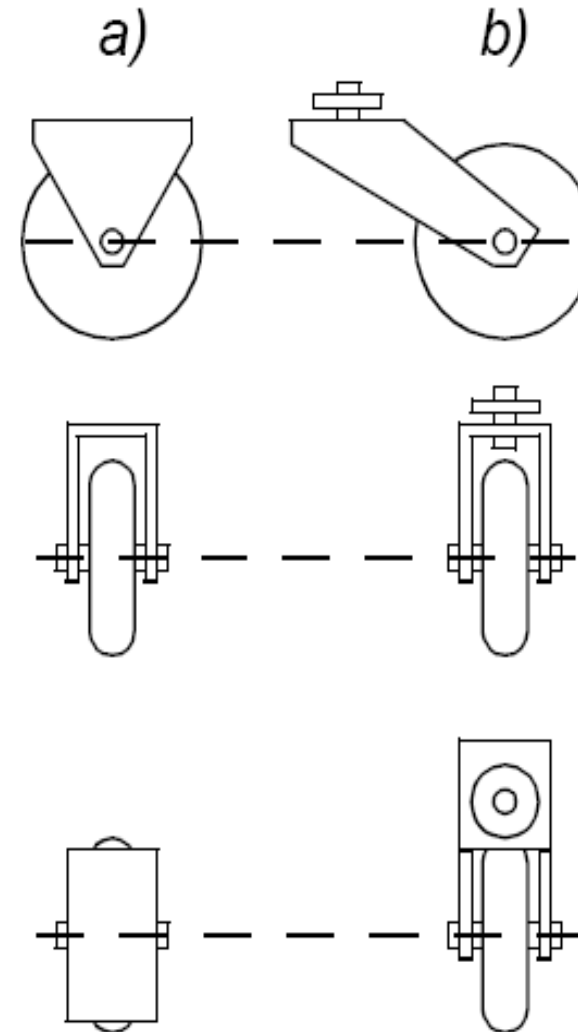


# Mobile Robots with Wheels

- Wheels: best solution for most applications
- Three wheels sufficient to guarantee stability
- More than three wheels => suspension (springs) is needed
- Different types of wheels! => Select best for application

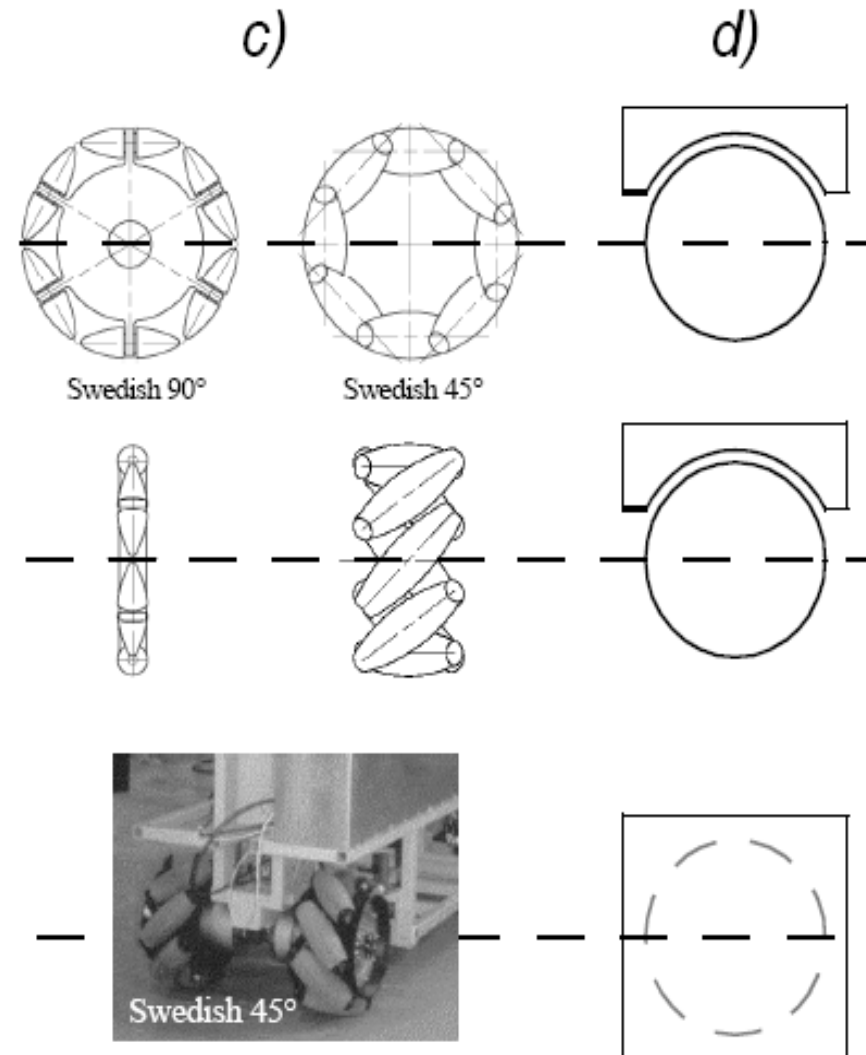
# The Four Basic Wheels Types

- a) Standard wheel:
  - 2 degrees of freedom: Rotation:
    - around the (motorized) wheel axle
    - around contact point
- b) Castor wheel:
  - 3 degrees of freedom: Rotation:
    - around the wheel axle
    - contact point
    - castor axle



# The Four Basic Wheels Types

- c) Swedish wheel:
  - 3 degrees of freedom: Rotation
    - around the (motorized) wheel axle,
    - around the rollers
    - around the contact point
- d) Ball or spherical wheel:
  - Suspension technically not solved

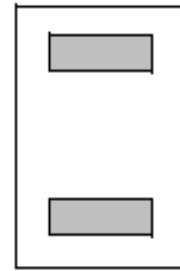


# Characteristics of Wheeled Robots and Vehicles

- Vehicle stability is guaranteed with 3 wheels
  - Center of gravity in triangle of wheels.
- Stability is improved by 4 and more wheel
  - Need flexible suspension system (springs).
- Bigger wheels allow to overcome higher obstacles
  - But require higher torque

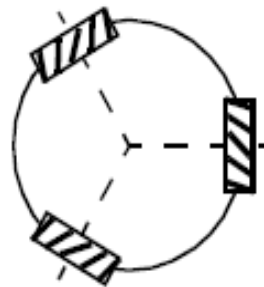
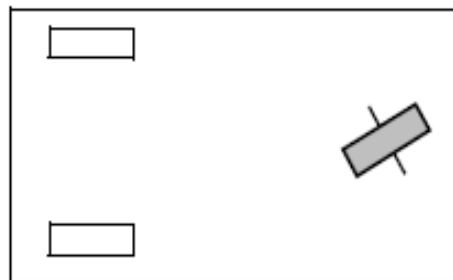
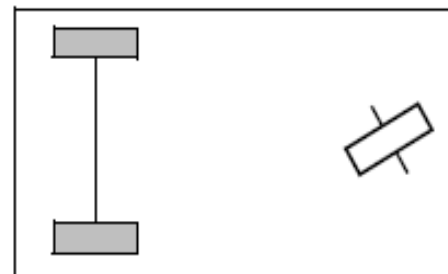
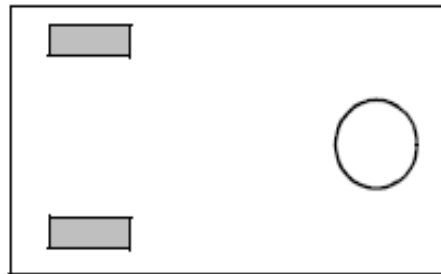
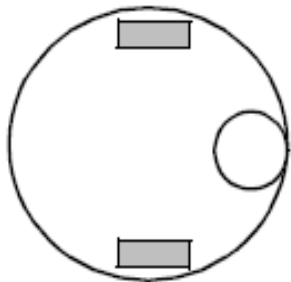
# Different Arrangements of Wheels I

- Two wheels

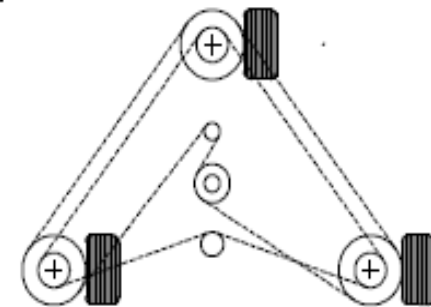


*Center of gravity below axle*

- Three wheels



Omnidirectional Drive

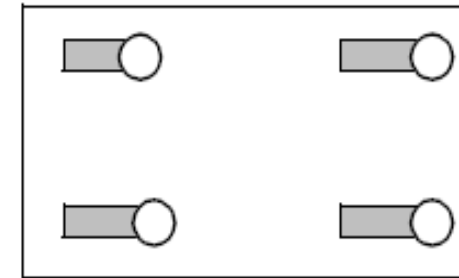
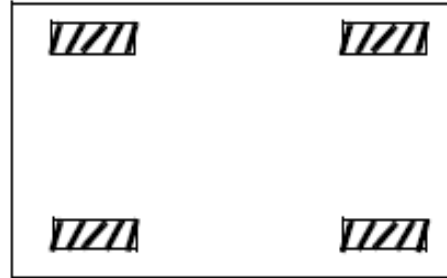
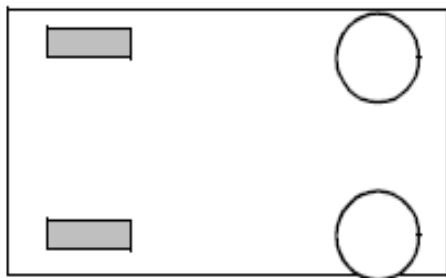
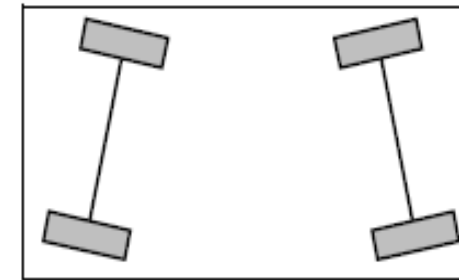
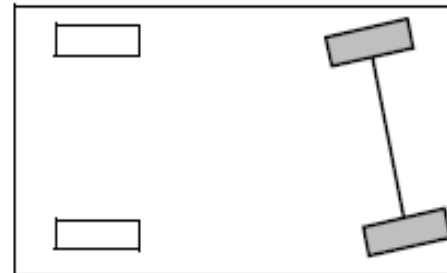
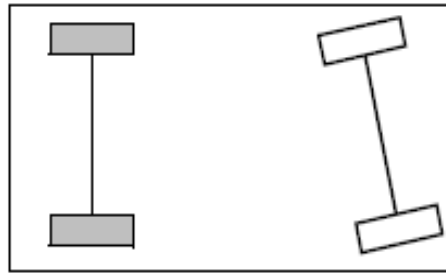


Synchro Drive

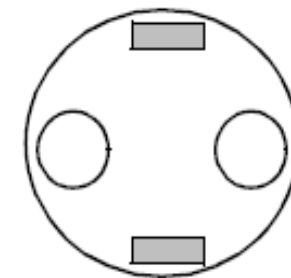
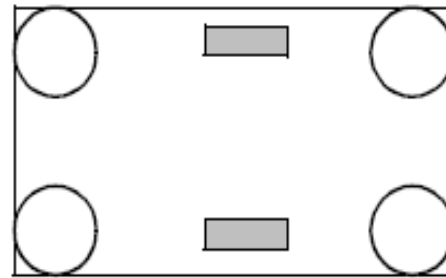
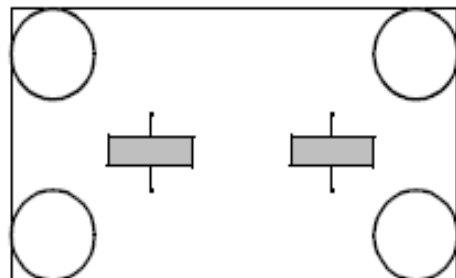


# Different Arrangements of Wheels II

- Four wheels

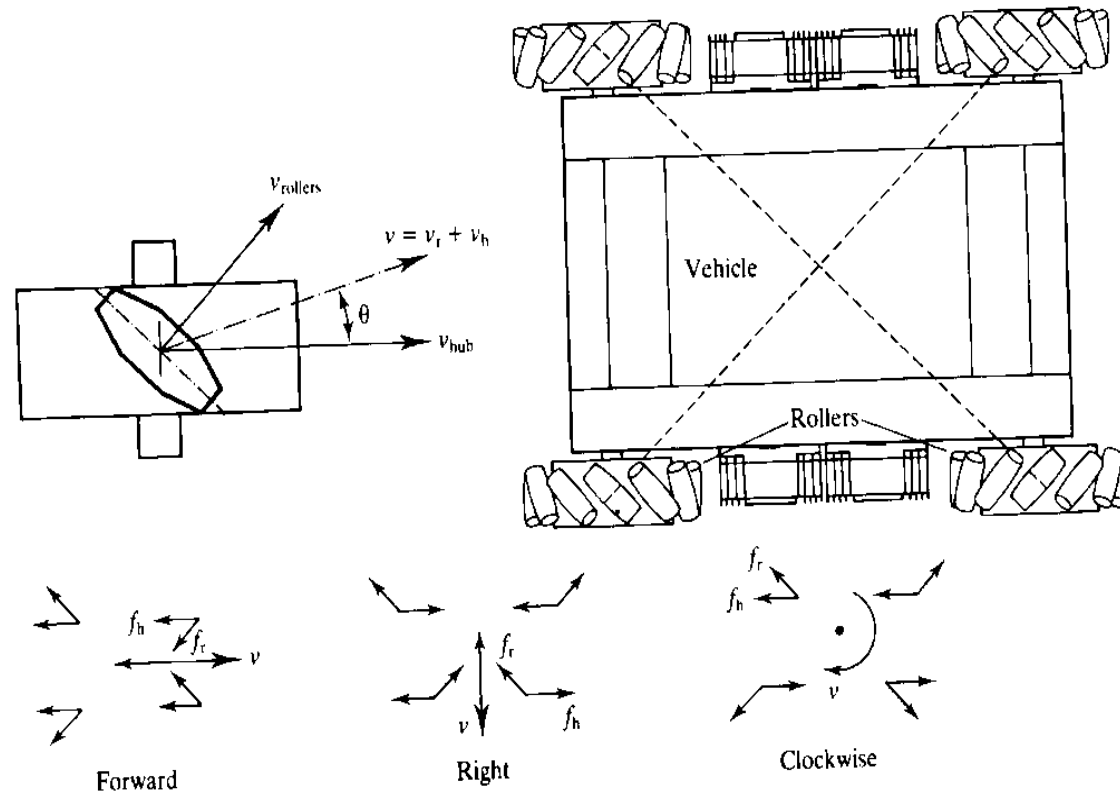
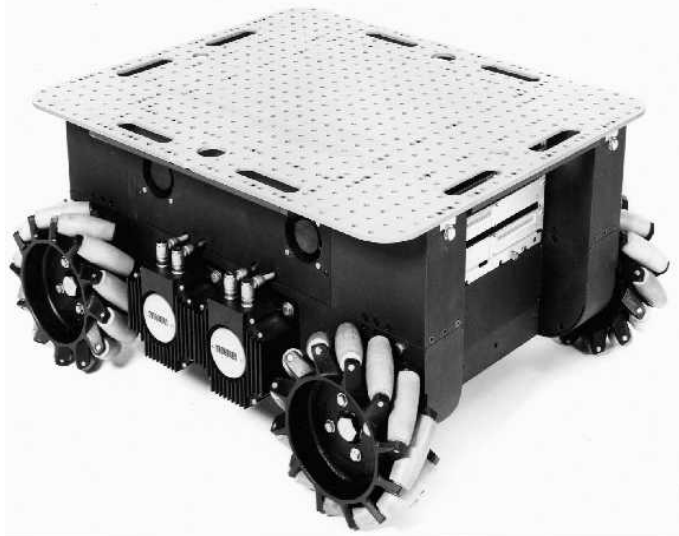


- Six wheels



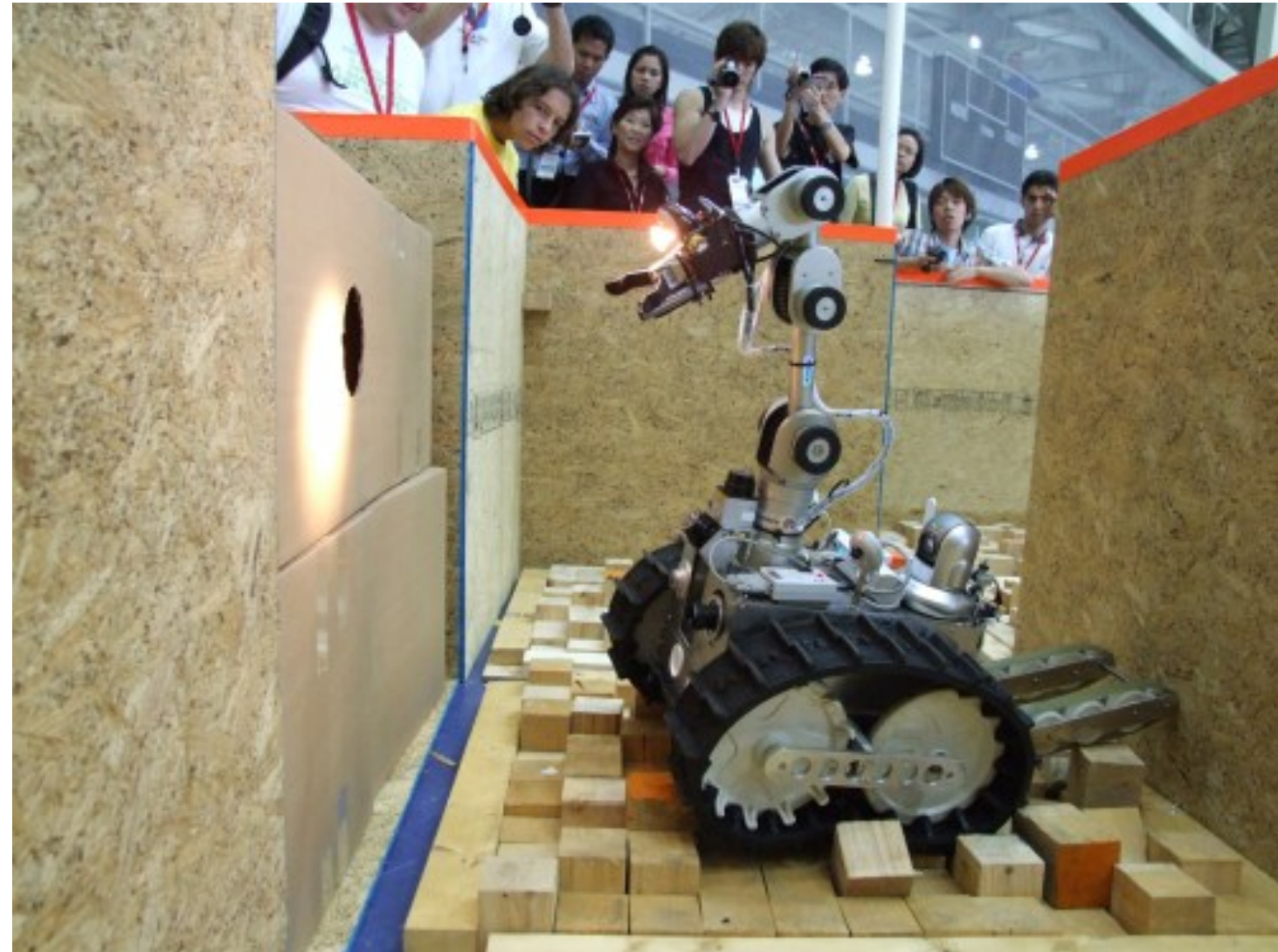
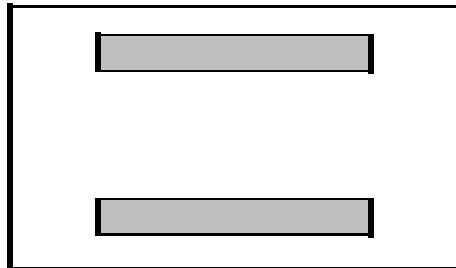
# Uranus, CMU: Omnidirectional Drive with 4 Wheels

- Movement in the plane has 3 DOF
  - thus only three wheels can be independently controlled
  - It might be better to arrange three swedish wheels in a triangle



# Rugbot, Jacobs Robotics: Tracked Differential Drive

- Kinematic Simplification:
  - 2 Wheels, located at the center



# GEOMETRY

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# Position, Orientation, Pose – Translation, Rotation, Transform

- Position:
  - Coordinates in a frame of reference (for example  $x, y$ )
- Orientation:
  - Direction of the robot (for example theta  $\theta$ )
- Pose:
  - Position and Orientation
- Translation:
  - Motion from one frame of reference to another
- Rotation:
  - Change of orientation from one reference frame to another
- Transform:
  - Translation and Rotation
- Transform and Pose are mathematically the same – difference in semantics!

# 2 Dimensions (2D) and 3D

- Represent

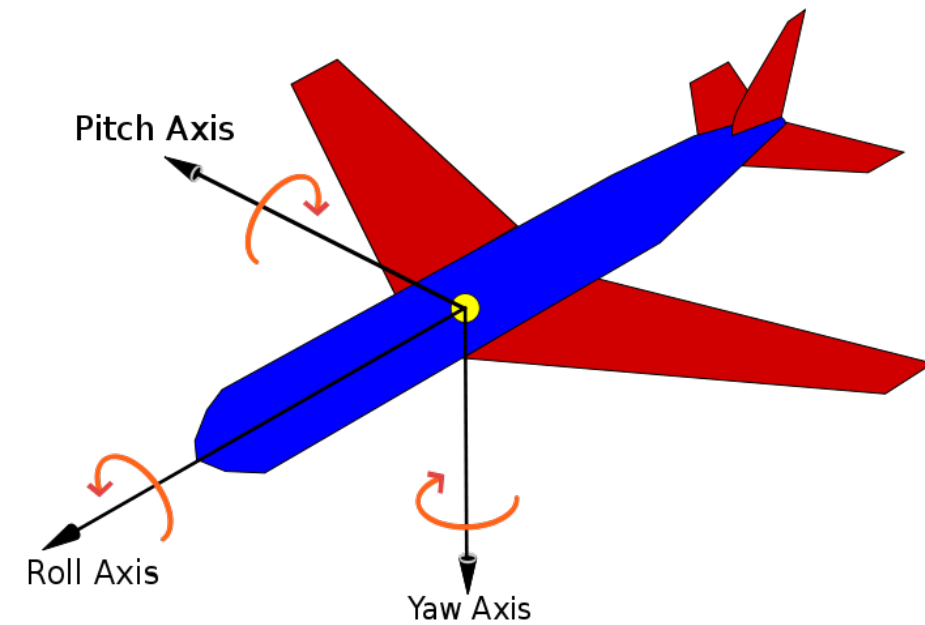
- kinematics (motion) and/ or
- measurements (sensor readings) and/ or
- environment model (surroundings)
- in two dimensions or three dimensions

- 2D:

- Robot on a plane, move in x and y, plus rotation => three degrees of freedom (3DoF)
- Often enough, for example: Route planning in car, transport robot in factory

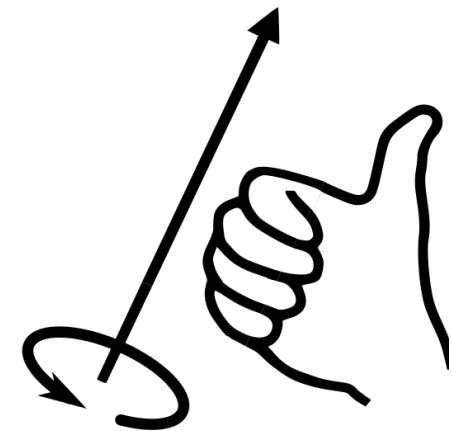
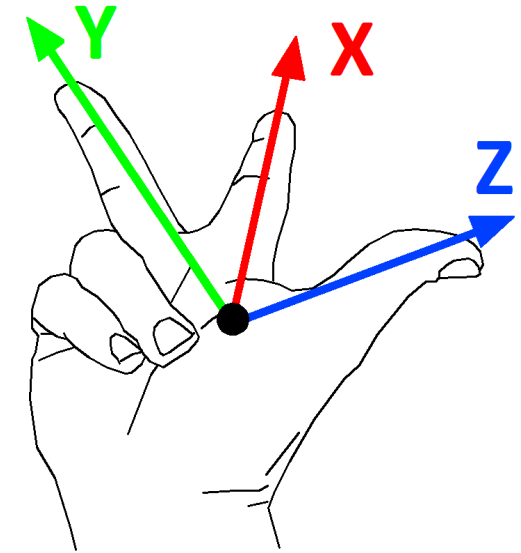
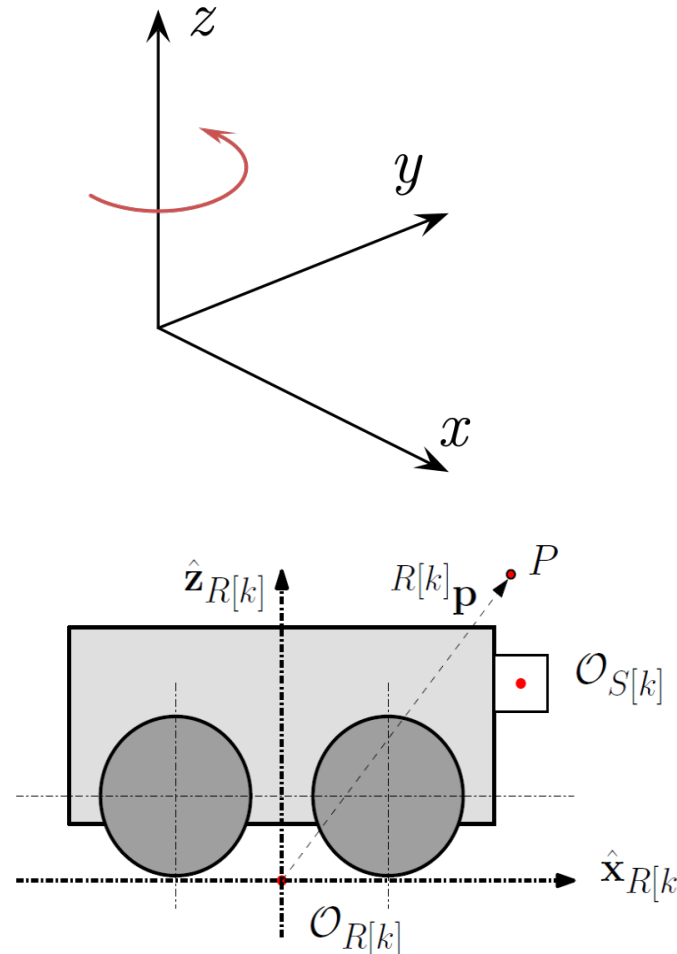
- 3D:

- Position: x, y, z (height, depth (underwater) )
- Orientation (direction): roll, pitch, yaw
- => six degrees of freedom (6DoF)
- Needed for advanced robots



# 3D: Right Hand Coordinate System

- Standard in Robotics
- Positive rotation around all axes is anti-clockwise
- Right-hand rule mnemonic:
  - Thumb: z-axis
  - Index finger: x-axis
  - Second finger: y-axis
  - Rotation: Thumb = rotation axis, positive rotation in finger direction
- Robot Coordinate System:
  - X front
  - Z up (Underwater: Z down)
  - Y ???



# APPLICATIONS OF MOBILE ROBOTS

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## Current applications

- Industry
  - Manufacturing, Transportation, **Logistics**
- Service
  - Transportation (in Hospitals)
  - Clean windows
  - **Pipeline inspection** (tele operated)
- Medical
  - Surgery
- Household
  - Carpet cleaning, lawn mowing
- Toys
- Military
- Research (**Space, Underwater**)

## Future applications

- Autonomous cars
- Mobile manipulation/ manufacturing
- Autonomous delivery using drones
- Atomic Power Plant decommissioning
- Humanoid household robots
- Military
  - Autonomous air combat
  - Autonomous ground robots
  - Autonomous underwater robots (Torpedo 2.0)
- **Search and Rescue Robotics**

# Pipeline inspection

- Tele operated tracked robot
- Inspect pipelines
- Main sensor: video camera with light source
- Additional sensors: laser measurement (diameter)

- Why use robot?
- Inaccessible to men (non-destructive)



# Automated Guided Vehicles (AGV) in Industry and Service

- Transport things from A to B
- In a warehouse, factory or hospital, lab ...
- Navigation: guided – wires, tape, reflective markers localized with lasers, using map (SLAM)
- Safety measures when working together with humans!
- Why?
  - Efficiency
  - Speed
  - Safety



# Automation of Logistic Processes: Container unloading

- Object Recognition of heterogeneous goods
- Grasp and motion planning
- Fully autonomous unloading of containers
- Using a single RGB-D camera



The slide features a central white rounded rectangle with a blue border containing the text "RobLog Advanced Scenario" and "Touching Goods In the Container". Above this rectangle, the "ROBLOG" logo is displayed in blue, accompanied by the European Union flag on the left and the Seventh Framework Programme logo on the right. At the bottom of the slide, a row of logos includes ESB, FOLLERS, Qubiq, the University of Duisburg-Essen, BIBA, and two other logos.

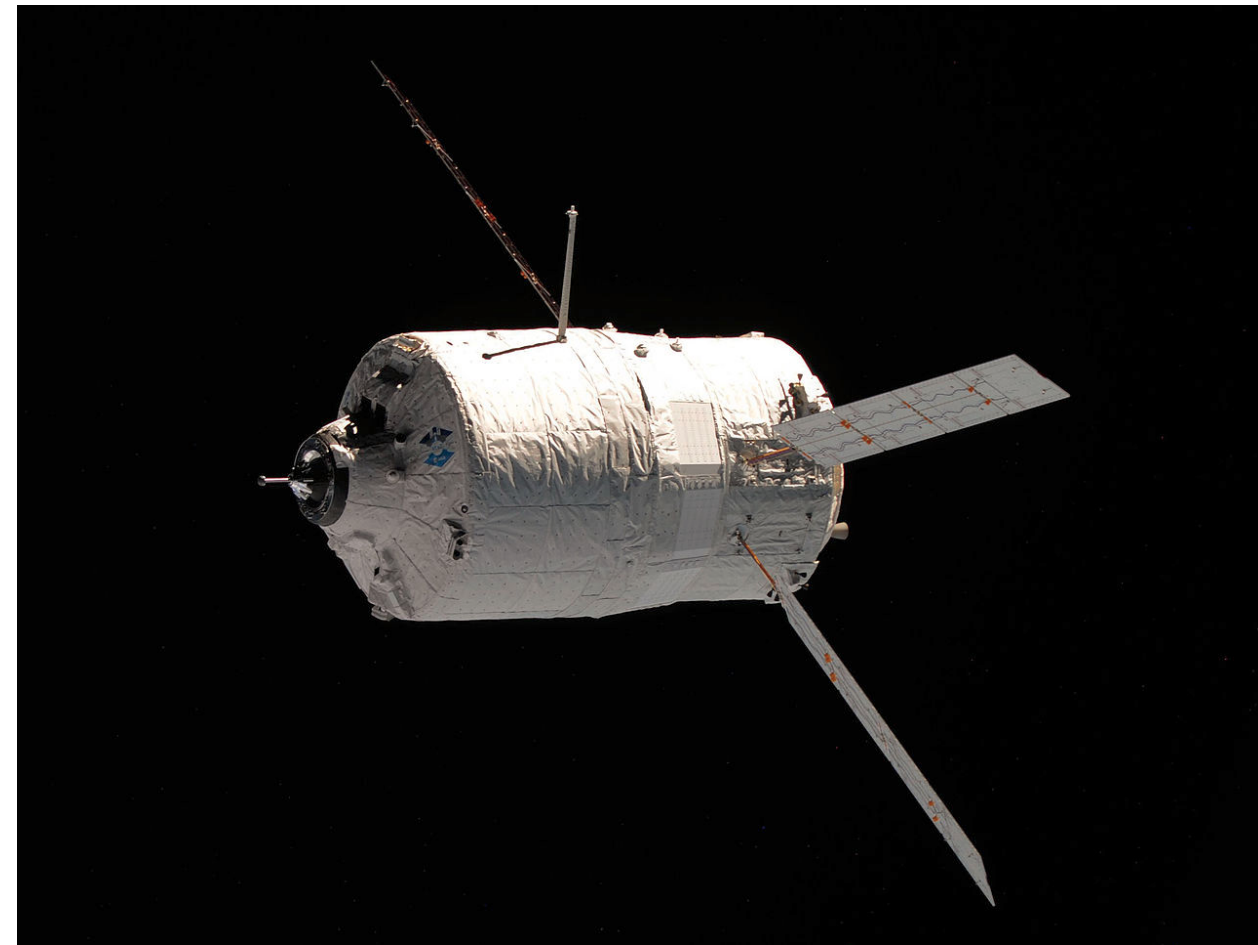
 **ROBLOG** 

**RobLog Advanced Scenario**  
Touching Goods In the Container

    **BIBA**  

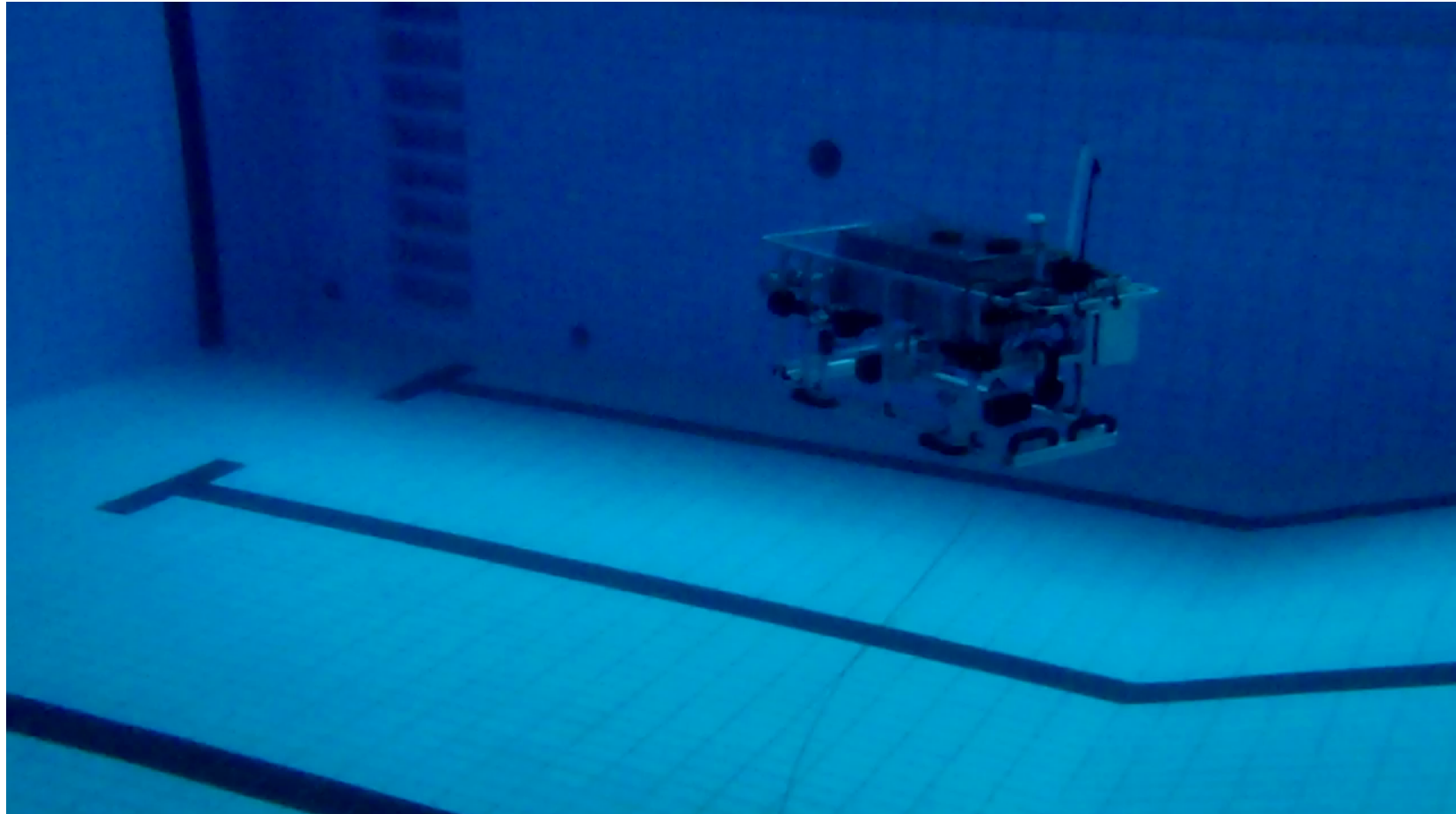
# Automated Transfer Vehicle (ATV)

- Supply the International Space Station (ISS) with propellant, water, air, payload and experiments
- Autonomously flies towards the ISS
- Autonomously docks onto the ISS
  
- GPS and star tracker for localization
- From 250m distance: vision for object recognition (dock) and tracking
- Why automation: Saver than human control!



# Applications for Underwater Robotics

- Oil industry: Remotely Operated Vehicles (ROV) – construction and maintenance of Oil drilling platforms
- Research: Biology, Oceanography, Geology
  - Explore the subsea
  - Mapping (2D and 3D)
  - Autonomy
- Military
  - Surveillance
  - Harbor security
  - Mine hunting
  - Attack
- Inspection
- Search and Rescue



# Urban Search and Rescue Robots

- Scenarios:
  - Earthquakes
  - Gas, bomb explosions
  - Hazardous material accidents
  - Nuclear accidents
- Tasks
  - Locating victims, their state or absence
  - Locating hazards (gas, fire, smoke)
  - Provide information (maps & situational awareness)
- Advantages of Robots
  - Can take high risks
  - Many sensors & network connections
- Most critical disadvantages of robots (currently):
  - locomotion
  - cost
  - usability



# Rescue Robot in Fukushima

- Fukushima Daiichi nuclear disaster 2011
- RoboCup Rescue Robot Quince:
  - Developed in Tohoku University, Japan
  - 2 Units deployed to Fukushima plant
  - One robot stranded on third floor of reactor Number 2





# Rescue Robots

- Different shapes
- But: All tracked!
- Flippers/ sub-tracks for advanced mobility
- Arms for directed sensing and manipulation
- Mobile manipulation big topic => combines industrial robots with mobile robots!



# Flying search and rescue robot

- AirRobot - Quadcopter
- To get overview images
- Image stitching algorithm to create big birds-eye maps
- Currently still teleoperated
- Analog video transmission
- Radio distance: up to 500m



# Aerial Map

- Rubble pile and train
- 435 frames
- Real time generation of map



